

TAHU ACTIVE COURSE WITH EXPENSES

Texas Association of Health Underwriters #32408			Update:	5/12/2020							
Active Course List				Let Course Expire							
				Pending approval/renewal							
				Renew?							
Course#	Course Name	Credit Hours	Effective	Expiration	Approved As Classroom	Webinar	Approved Speaker(s)	Phone#	Email	Status	EXPENSES = Travel Expense / CE Expense
112131	1094 & 1095: I Have to report what?!	1	4/2/2018	4/2/2022	Y	Y	Gentry Lynn	817-454-9304	gentry.lynn@yahoo.com		
119502	3 Myths of Medicare For All	1	6/20/2019	6/20/2020	Y		Reid Rasmussen	972-814-7887	reid@freshbenies.com		
118573	5500s. Set Me Straight.	1	4/16/2019	4/16/2021	Y		Gentry Lynn	817-454-9304	gentry.lynn@yahoo.com		
121141	A Legislative Perspective	1	10/31/2019	10/31/2021	Y		Donna Howard	512-422-2698	donna.howard@house.texas.gov		
111259	A Little Fun with Ancillary Terms	1	6/5/2018	6/5/2020	Y		Nedra Clingan	361-945-1605	nedra.clingan@gmail.com		
118039	A Little MORE Fun with Ancillary Terms	2	2/26/2019	2/26/2021	Y		Nedra Clingan	361-945-1605	nedra.clingan@gmail.com		
118622	ABCs & 123, A Game of Acronyms	1	4/19/2019	4/19/2021	Y		Nedra Clingan	361-945-1605	nedra.clingan@gmail.com		
					Y		Krista Palmer	214-912-8629	krista.palmer@tasconline.com		
118623	ABCs & 123, A Longer Game of Acronyms	2	4/19/2019	4/19/2021	Y		Nedra Clingan	361-945-1605	nedra.clingan@gmail.com		
98230	ACA-It's Not As Ugly As Your Christmas Sweater	1	10/27/2014	10/27/2020	Y		Audra Sullivan	682-305-2140	audra@vogueinsuranceagency.com		
					Y		Krista Palmer	214-912-8629	krista.palmer@tasconline.com		
114373	ACA Penalty Enforcement-a Roadmap to the Plan and Reality	1	11/2/2018	11/2/2020	Y		Heather Garcia	210-323-7846	eather@eligibilitytrackingcalculators.com		
					Y		Alicia Haff	210-323-7846	alicia@eligibilitytrackingcalculators.com		
114374	ACA Penalty Enforcement Part 2-a Roadmap to the Plan and Reality	1	11/2/2018	11/2/2020	Y		Heather Garcia	210-323-7846	eather@eligibilitytrackingcalculators.com		
					Y		Alicia Haff	210-323-7846	alicia@eligibilitytrackingcalculators.com		
					Y		Heather Garcia	210-323-7846	eather@eligibilitytrackingcalculators.com		YES Travel Expenses / No CE Fee
111679	And All The People Said...Amen!	1	3/1/2018	3/1/2022	Y		Tanya Boyd	972-203-8180	tanya@tanyaboydassociates.com		
111027	Are Your Ethics Compliant?	2	1/3/2020	1/3/2022	Y		Carla Adams	800-422-4661 x 4960	carla.adams@tasconline.com		
					Y		Krista Palmer	214-912-8629	krista.palmer@tasconline.com		
114707	Association Health Plans: Can They Make The Difference	1	12/17/2018	12/17/2020	Y		Jennifer Stanley	806-281-7643	jennifer.stanley@marshmma.com		
					Y		Ed Oleksiak	214-265-6328	eoleksiak@homesmurphy.com		
					Y		Jay Huminsky	214-443-2486	jay.huminsky@hobinternational.com		
					Y		Debbie Gilbert	817-421-8900	debbie@innovativeinsurance.com		
118258	Benefit Accounts, Do You Know the What, the Why and the How?	1	3/26/2019	3/26/2021	Y		Carla Adams	800-422-4661 x 4960	carla.adams@tasconline.com		
					Y		Krista Palmer	214-912-8629	krista.palmer@tasconline.com		
107372	Benefit Continuation: COBRA & FMLA, The Common & Costly Mistakes	1	2/27/2019	2/27/2021	Y		Carla Adams	800-422-4661 x 4960	carla.adams@tasconline.com		
					Y		Krista Palmer	214-912-8629	krista.palmer@tasconline.com		
					Y		Carolyn McNairy	423-949-8163	carolyn.mcnaury@tasconline.com		
114375	Blue Wave or Déjà vu Wave-A Legislative Preview of Health Insurance	1	11/6/2018	11/6/2020	Y		Shannon Meroney	512-731-6615	shannon@meroneypublicaffairs.com		
	Issues in the 2019 Session				Y		Mike Meroney	512-589-2531	mike@meroneypublicaffairs.com		
95691	Broker Responsibilities and Liabilities in Navigating Clients Through ACA	1	3/20/2018	3/20/2022	Y		Alicia Haff	210-323-7846	alicia@eligibilitytrackingcalculators.com		YES Travel Expenses / No CE Fee
					Y		Heather Garcia	210-323-7846	eather@eligibilitytrackingcalculators.com		YES Travel Expenses / No CE Fee
110580	Broker Responsibilities/Liabilities in Navigating Clients Through ACA	2	1/4/2020	1/4/2022	Y		Alicia Haff	210-323-7846	alicia@eligibilitytrackingcalculators.com		
					Y		Heather Garcia	210-323-7846	eather@eligibilitytrackingcalculators.com		
117977	Captive 101	1	2/21/2019	2/21/2021	Y		Robert Pace	440-409-9616	rpate@roundstoneinsurance.com		
99532	COBRA-AM I Doing It Wrong	1	3/13/2019	3/13/2021	Y		Gentry Lynn	817-454-9304	gentry.lynn@yahoo.com		
110763	COBRA: Please Tell Me I'm Doing It Right?	2	12/13/2019	12/13/2021	Y		Gentry Lynn	817-454-9304	gentry.lynn@yahoo.com		
120780	Complaints to Kudos: 6 Ways Advocacy is a Game-Changer	1	9/20/2019	9/20/2021	Y		Neil Kennish	713-861-0348	neil@freshbenies.com		
					Y		Reid Rasmussen	972-814-7887			
121565	Compliance 2020	1	12/18/2019	12/18/2021	Y	Y	Carla Adams	800-422-4661 x 4960	carla.adams@tasconline.com		
118571	Compliance Acronyms: Making Sense of the ABCs and 123s in Laymen's Terms	1	4/15/2019	4/15/2021	Y		Gentry Lynn	817-454-9304	gentry.lynn@yahoo.com		
107371	Compliance Update: What's Changing in the world of Benefits	1	2/27/2019	2/27/2021	Y		Carla Adams	800-422-4661 x 4960	carla.adams@tasconline.com		
					Y		Krista Palmer	214-912-8629	krista.palmer@tasconline.com		
					Y		Carolyn McNairy	423-949-8163	carolyn.mcnaury@tasconline.com		
99688	Current State of Affairs-Are You Ready?	2	3/24/2019	3/24/2021	Y		Alicia Haff	210-323-7846	alicia@eligibilitytrackingcalculators.com		YES Travel Expenses / No CE Fee
					Y		Heather Garcia	210-323-7846	eather@eligibilitytrackingcalculators.com		YES Travel Expenses / No CE Fee
3089	De-Mystifying The PBM Through Transparency	1	1/12/2019	1/12/2021	Y		Carol Bailey, RHU	469-516-1757	cbailey@teampharmacyconsulting.com		No / No
101746	Dental: don't get caught with your toothbrush down	1	9/8/2019	9/8/2021	Y		Ron Byrd	512-567-4181	ron.byrd@companionlife.com		
122318	Direct Primary Care and How It Can Be Used	1	2/19/2020	2/19/2022	Y		Andy Bonner	512-900-8900 x114	andy@healthc2u.com		
118572	Don't Have an HSA? That is so 2003	1	4/16/2019	4/16/2021	Y		Gentry Lynn	817-454-9304	gentry.lynn@yahoo.com		
94058	Employer Notification Requirements	2	11/2/2019	11/2/2021	Y		Carolyn Goodwin	972/503-4248	cgoodwin@goodwinbenefits.com		
					Y		Jacqueline St. Hilaire	972-308-6201	jst63@hotmail.com		
107370	ERISA 2.0: Pitfalls, Penalties and Predicaments	1	3/7/2019	3/7/2021	Y		Carla Adams	800-422-4661 x 4960	carla.adams@tasconline.com		
					Y		Carolyn McNairy	423-949-8163	carolyn.mcnaury@tasconline.com		
					Y		Krista Palmer	214-912-8629	krista.palmer@tasconline.com		
89355	ERISA Compliance and Healthcare Reform	2	9/6/2018	9/6/2020	Y		Carolyn McNairy	423-949-8163	carolyn.mcnaury@tasconline.com		
					Y		Carla Adams	800-422-4661 x 4960	carla.adams@tasconline.com		

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100163	ERISA Compliance & DOL Enforcement Overview	1	4/27/2019	4/27/2021	Y	Krista Palmer	214-912-8629	krista.palmer@tasconline.com		
					Y	Carolyn McNairy	423-949-8163	carolyn.mcnaury@tasconline.com		
					Y	Carla Adams	800-422-4661 x 4960	carla.adams@tasconline.com		
					Y	Krista Palmer	214-912-8629	krista.palmer@tasconline.com		
112011	ERISA: Set Me Straight!	1	3/22/2018	3/22/2022	Y	Gentry Lynn	817-454-9304	gentry.lynn@yahoo.com		
3101	Ethics The NAHU Way	2	7/1/2019	7/1/2021	Y	Jackie Spragins RHU	940-642-2780	jackies@wf.net	YES Travel Expenses APPRECIATED / No CE Fee	
					Y	Cheryl Clark	806-722-2402	cheryl.clark@umchealthsystem.com	YES Travel Expenses APPRECIATED / No CE Fee	
					Y	Carolyn Goodwin	972/503-4248	cgoodwin@goodwinbenefits.com	YES Travel Expenses if outside DFW area / No CE Fee	
					Y	Audra Sullivan	817-379-0330	audra@employersloveus.com	YES Travel Expenses / No CE Fee	
					Y	Reid Rasmussen	972-814-7887	reid@freshbenies.com	YES Travel Expenses / No CE Fee	
					Y	Nannette Richardson	713-301-6907	nannette.richardson@tasconline.com		
					Y	Rusty Rice	210-394-8103	rice@avesis.com		No / No
					Y	Gentry Lynn	817-454-9304	gentry.lynn@yahoo.com		
					Y	Denise Villagran, MBA	361-814-7878 x 173	dvillagran@entrustinc.com		
					Y	Mary Ann Blair	903-571-4624	mblair@hbins.com		
					Y	Kathy Ferguson Martinez	210-722-4059	kathyf@qmbbinsurance.com		
					Y	Cherrie Bradberry	940-322-6277	cbradberry@wf.net		
					Y	Stacia Merriett	806-220-4204	staciam@upshaw-insurance.com		
					Y	Tonya Booth	214-349-6067 x117	tonyab@upshaw-insurance.com		
					Y	Amy Perry	214-226-1451	aperry@onedigital.com		
110762	Ethics the Yahoo Way	2	12/7/2019	12/7/2021	Y	Gentry Lynn	817-454-9304	gentry.lynn@yahoo.com		
119826	Ethics Tricks or Treats	2	7/15/2019	7/15/2021	Y	Gentry Lynn	817-454-9304	gentry.lynn@yahoo.com		
118575	Health Plan Regulations	1	4/16/2019	4/16/2021	Y					
103588	Healthcare Sharing Ministry Benefit Plan	1	2/29/2016	2/28/2022	Y	Ralph Weber	713-589-3398	Ralph@MediBid.com		
122112	Healthcare: What Choice Do I Have?	1	2/11/2020	2/11/2022	Y	Eric Bricker	214-605-3595	ericb@ahealthcarez.com		
111261	HIPPA Compliance for Insurance Agents and Plan Sponsors	1	1/19/2020	1/29/2022	Y	Carla Adams	800-422-4661 x 4960	carla.adams@tasconline.com		
119840	HSAs – The New Retirement Plan	1	7/15/2019	7/15/2021	Y	David Lindgren	847-892-7086	dlindgren@flexiblebenefit.com		
111932	I Want On! I Want Off! Is This a Qualifying Event?	1	3/21/2018	3/21/2022	Y	Gentry Lynn	817-454-9304	gentry.lynn@yahoo.com		
107469	Interplay of ACA and Other Governmental Regulatory Initiatives	2	3/14/2019	3/14/2021	Y	Alicia Haff	210-323-7846	alicia@eligibilitytrackingcalculators.com	YES Travel Expenses / No CE Fee	
					Y	Heather Garcia	210-323-7846	heather@eligibilitytrackingcalculators.com	YES Travel Expenses / No CE Fee	
118000	Introduction to Mental Health and Substance Use Conditions in the Workplace – How This impacts Employers and Their Health Insurance Issuers	1	2/22/2019	2/22/2021	Y	Kristin Jones	800-789-3632 ext 126	kjones@dmec.org		
121940	Leveraging Technology to Help Your Clients and Your Agency	1	1/24/2020	1/24/2022	Y	Josh Hoover	818-726-3843	jhoover@bentechre.com		
112793	Life Insurance You Don't Have to Die to Use	1	5/23/2018	5/23/2020	Y	John Bonnet	800-906-3310	johnbonnetems@gmail.com		
113992	Live from NAHU: 2018 Post-election Update	1	11/1/2018	11/1/2020	Y	Janet Trautwein	202-888-0832	jtrautwein@nahu.org		
120871	Live From NAHU Medicare for All and the 2020 Elections	1	10/11/2019	10/11/2021	Y	Janet Trautwein	202-888-0832	jtrautwein@nahu.org		
117777	Live from NAHU- State of the Union...and Health Policy	1	2/7/2019	2/7/2021	Y	Amy Perry	214-226-1451	aperry@onedigital.com		
14757	Long Term Care 101	1	10/4/2018	10/4/2020	Y	Jackie Spragins RHU	940-642-2780	jackies@wf.net	YES Travel Expenses APPRECIATED / No CE Fee	
95686	Managing ACA and Other Regulatory Compliance	2	3/20/2018	3/20/2022	Y	Alicia Haff	210-323-7846	alicia@eligibilitytrackingcalculators.com	YES Travel Expenses / No CE Fee	
					Y	Heather Garcia	210-323-7846	heather@eligibilitytrackingcalculators.com	YES Travel Expenses / No CE Fee	
112010	Mayday! HRA, HSA, FSA. How to Tell Them Apart?	1	3/22/2018	3/22/2022	Y	Gentry Lynn	817-454-9304	gentry.lynn@yahoo.com		
105515	Medicare & You Handbook: Everybody has it but nobody gets it!	1	8/2/2018	8/2/2020	Y	Sean Willingham	210-491-0036	sw@medicare-man.com		
122319	Medicare For All: A Positive Perspective	1	2/19/2020	2/19/2022	Y	Louis Malfaro	512-970-2746	louis.malfaro@gmail.com		
81461	Medicare In 60 Minutes	1	9/13/2010	9/13/2020	Y	Clifton Stubbs	214-616-7511	cliftonstubbs@gmail.com		
					Y	Brett Bowden	817-996-7663	brett.bowden@sbcglobal.net		
					Y	Brenda Davis	903-593-5233	bidavis@swmail.sw.org	YES Travel Expenses APPRECIATED / No CE Fee	
					Y	Beth Christensen	682-203-6445	bethchristensen123@gmail.com		
					Y	William Lee	817-665-2451	billy.lee@benefitmall.com		
108144	Medicare vs Group Insurance	1	5/9/2019	5/9/2021	Y	Jackie Spragins RHU	940-642-2780	jackies@wf.net		
99252	Meeting The New Rx Challenge-Specialty Pharmacy	1	2/17/2015	2/17/2021	Y	Carol Bailey, RHU	469-516-1757	cbailey@teampharmacyconsulting.com	No / No	
121714	NAHU Washington Update (Revised)	1	1/7/2020	1/7/2022	Y	Chris Hartmann	202-552-5060	chartmann@nahu.org	Filed 01/07/20	
121436	Navigating Reference Based Pricing	1	12/6/2019	12/6/2021	Y	Bret Brummitt	214-659-1236	bret@generousbenefits.com		
14767	New Push For Generics	1	3/21/2018	3/20/2022	Y	Carol Bailey RHU	469-516-1757	cbailey@teampharmacyconsulting.com	No / No	
117943	Opioids and the Role of the Plan Fiduciary	1	2/20/2019	2/20/2021	Y	Karen Kirkpatrick	248-219-0712	kkirkpatrick@onyourmarkconsulting.org		
107722	PBM 2.0: How Special is the Specialty Market	1	3/31/2019	3/31/2021	Y	David Antongiovanni	806-322-5917	david.antongiovanni@envisacarerx.com		
111028	Panicked Employers & Painful Penalties, What Now? Your Guide to ACA Penalty Assessments	1	1/4/2020	1/4/2022	Y	Carla Adams	800-422-4661 x 4960	carla.adams@tasconline.com		
					Y	Carolyn McNairy	423-949-8163	carolyn.mcnaury@tasconline.com		
113096	Plan doc, COC, SBC: What's the difference?	1	6/29/2018	6/29/2020	Y	Gentry Lynn	817-454-9304	gentry.lynn@yahoo.com		
107599	Public Safety Nets Revised	1.5	3/24/2019	3/24/2021	Y	Carolyn Goodwin	972-503-4248	cgoodwin@goodwinbenefits.com		
110030	Reconciling Large Employer Obligations under State and Federal Law	1	10/4/2019	10/4/2021	Y	Heather Garcia	210-323-7846	heather@etctracking.com	YES Travel Expenses / No CE Fee	
					Y	Alicia Haff	210-323-7846	alicia@etctracking.com	YES Travel Expenses / No CE Fee	
120420	Reducing Healthcare Costs with Yoga and Meditation	1	9/12/2019	9/12/2021	Y	Naama Pozniak	818-508-7177	naama@rightplan.com		
3135	Rising Costs of Pharmacy-Why?	1	9/11/2010	9/10/2020	Y	Carol Bailey RHU	469-516-1757	cbailey@teampharmacyconsulting.com	No / No	
105516	Self-Funding for Smaller and Medium Sized Employers	1	8/2/2018	8/2/2020	Y	Adam Brackemyre	202-463-8161	abrackemyre@siia.org		

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117895	Shift from Broker to Trusted Advisor	1	2/17/2019	2/17/2021	Y		Karen Kirkpatrick	248-219-0712	kkirkpatrick@onyourmarkconsulting.org		
117716	Shifting Sands- The Future of Health Care Risk Financing	1	1/30/2019	1/30/2021	Y		Dan Meylan	913-945-4100	dmeylan@alliednational.com		
113686	Telehealth Truths, Tips & Tricks	1	10/2/2018	10/2/2020	Y		Reid Rasmussen	972-814-7887	reid@freshbenies.com		
118570	The Case for HSAs in Transforming Healthcare	1	4/15/2019	4/15/2021	Y		Gentry Lynn	817-454-9304	gentry.lynn@yahoo.com		
119507	The End of Surprise Billing	1	6/12/2019	6/12/2021	Y		Shannon Meroney	512-731-6615	shannon@meroneypublicaffairs.com		
					Y		Mike Meroney	512-589-2531	mike@meroneypublicaffairs.com		
107374	The Eyes Have It ... And So Do the Teeth	1	2/27/2019	2/27/2021	Y		Nedra Clingan	361-945-1605	nedra.clingan@gmail.com		
					Y		Tedd Klovsstad	214-542-8301	tklovstad@renaissancefamily.com		
118542	The Future of Healthcare Reimbursements	1	4/10/2019	4/10/2021	Y		Michael Stephens	918-960-9785	mike@tallgrassbenefits.com		
121921	The Many More Faces of Single Payer	1	1/23/2020	1/23/2022	Y		Chris Hartmann	202-595-3697	chartmann@nahu.org		
98965	The Perfect Storm-RX Benefit 101	1	3/12/2019	3/12/2021	Y		David Antongiovanni	806-322-5917	david.antongiovanni@envisacarerx.com		
111260	The Three C's of Benefit Accounts, Cost Containment, Creativity and Compliance	1	1/23/2020	1/23/2022	Y		Carla Adams	800-422-4661 x 4960	carla.adams@tasconline.com		
					Y		Krista Palmer	214-912-8629	krista.palmer@tasconline.com		
105848	The Underlying Cost of Accessing Healthcare	1	8/31/2018	8/31/2020	Y		Joseph Brining	405-615-6996	joseph.brining@combined.com		
107369	The What & Why of Transparency	1	4/6/2019	4/6/2021	Y		Derella (D'Ann) Ann Mille	903-561-8484	dann.miller@hibbshallmark.com		
119942	To Medicare or Not To Medicare, That Is The Question	1	7/24/2019	7/24/2021	Y		Sean Willingham	210-491-0036	sw@medicare-man.com		
101067	Transparency and Defined Reimbursement Health Plans	1	7/24/2019	7/24/2021	Y		Ralph Weber	713-589-3398	Ralph@MediBid.com		
118008	Turn Down the Music So I Can See	1	3/6/2019	3/6/2021	Y		Rachele Posey	832-888-8413	rachelep@dentalselect.com		
119960	Understanding the New HRA Regulations	1	7/25/2019	7/25/2021	Y		Claire Pancerz	214-505-9807	cpancerz@holmesmurphy.com		
					Y		Jennifer Stanley	806-281-7643	jennifer.stanley@marshmma.com		
121939	Update on Implementation of New Health Insurance Legislation	1	1/23/2020	1/23/2022	Y	Y	Shannon Meroney	512-731-6615	shannon@meroneypublicaffairs.com		
121920	What ALEs Should Know About Offering ICHRAs	1	1/23/2020	1/23/2022	Y		Alicia Haff	210-323-7846	alicia@etctracking.com		
					Y		Heather Garcia	210-323-7846	heather@etctracking.com		
					Y		Elizabeth Raggio	210-323-7846	elizabeth@etctracking.com		
111682	Why Drugs Cost So Much	2	3/27/2018	3/27/2022	Y	Y	Carol Bailey	469-516-1757	cbailey@teampharmacyconsulting.com		
118257	You Want Compliance With That?	1	3/26/2019	3/26/2021	Y		Carla Adams	800-422-4661 x 4960	carla.adams@tasconline.com		
122317	Your 2020 Benefits Compliance Strategy	1	2/19/2020	2/19/2022	Y		Sarah Borders	512-571-2464	sarah@benefitscompliancesolutions.com		
NON TAHU CE											
Types of CE		Company Name				Contact		Phone		Email	
Medicare, Life, DI		The Brokerage, Inc.				Mike Smith		469-635-6703		mike@thebrokerageinc.com	
Various		Comedy CE				Eric Johnson		817-366-7536		eric@comedyce.com	