

TAHU ACTIVE COURSE WITH EXPENSES

Texas Association of Health Underwriters #32408		Update:	12/17/2018							
Active Course List		Let Course Expire								
		Pending renewal								
Course#	Course Name	Credit Hours	Effective	Expiration	Approved Speaker(s)	Phone#	Email	Status	EXPENSES = Travel Expense / CE Expense	
112131	1094 & 1095: I Have to report what?!	1	02-Apr-18	02-Apr-20	Gentrie Pool	817-454-9304	gentrie@connectyourcare.com			
108744	2017 Health Ins. Legislation-Snoozer or Game Changer?	1	08-Jun-17	08-Jun-19	Shannon Meroney	512-731-6615	shannon@meroneypublicaffairs.com		Yes	Travel Expenses
111458	2018 How Do We Make Texas Great Again?	1	08-Feb-18	08-Feb-20	Shannon Meroney	512-731-6615	shannon@meroneypublicaffairs.com		Yes	Travel Expenses
111259	A Little Fun with Ancillary Terms	1	05-Jun-18	05-Jun-20	Mike Meroney	512-589-2531	mike@meroneypublicaffairs.com			
98230	ACA-It's Not As Ugly As Your Christmas Sweater	1	27-Oct-14	27-Oct-18	Nedra Clingan	361-945-1605	nedra.clingan@gmail.com			
114373	ACA Penalty Enforcement-a Roadmap to the Plan and Reality	1	02-Nov-18	02-Nov-20	Audra Sullivan	682-305-2140	audra@voqueinsurancceagency.com			
114374	ACA Penalty Enforcement Part 2-a Roadmap to the Plan and Reality	1	02-Nov-18	02-Nov-20	Krista Palmer	214-912-8629	krista.palmer@tasconline.com			
100237	ACA Reporting	2	01-May-15	01-May-19	Heather Garcia	210-323-7846	heather@eligibilitytrackingcalculators.com		YES	Travel Expenses /No CE Fee
111679	And All The People Said...Amen!	1	01-Mar-18	01-Mar-20	Alicia Haff	210-323-7846	alicia@eligibilitytrackingcalculators.com		YES	Travel Expenses /No CE Fee
111027	Are Your Ethics Compliant?	2	03-Jan-18	03-Jan-20	Heather Garcia	210-323-7846	heather@eligibilitytrackingcalculators.com		YES	Travel Expenses /No CE Fee
114707	Association Health Plans: Can They Make The Difference	1	17-Dec-18	17-Dec-20	Tanya Boyd	972-203-8180	tanya@tanyaboydassociates.com			
96045	Basics of Small Group Self-Funding	1	16-Apr-18	16-Apr-20	Carla Adams	800-422-4661 x 4960	carla.adams@tasconline.com			
104522	Benefit Account Management: Your guide to benefit market trends	2	11-May-16	11-May-20	Krista Palmer	214-912-8629	krista.palmer@tasconline.com			
104523	Benefit Account Management: The tools you need to help FSA HSA HRA all ge	1	11-May-16	11-May-20	Donna McCright	214-505-3733	dmc@McCrightAdvisors.com			
107372	Benefit Continuation: COBRA & FMLA, The Common & Costly Mistakes	1	27-Feb-17	27-Feb-19	Dan Meylan	913-945-4253	dmevlan@alliednational.com			
114375	Blue Wave or Déjà vu Wave-A Legislative Preview of Health Insurance	1	06-Nov-18	06-Nov-20	Carla Adams	800-422-4661 x 4960	carla.adams@tasconline.com			
95691	Broker Responsibilities and Liabilities in Navigating Clients Through ACA	1	20-Mar-18	20-Mar-20	Krista Palmer	214-912-8629	krista.palmer@tasconline.com		YES	Travel Expenses /No CE Fee
110580	Broker Responsibilities/Liabilities in Navigating Clients Through ACA	2	04-Jan-18	04-Jan-20	Carolyn McNairy	423-949-8163	carolyn.mcnairy@tasconline.com		YES	Travel Expenses /No CE Fee
99532	COBRA-AM I Doing It Wrong	1	13-Mar-15	15-Mar-19	Carla Adams	800-422-4661 x 4960	carla.adams@tasconline.com			
110763	COBRA: Please Tell Me I'm Doing It Right?	2	13-Dec-17	13-Dec-19	Krista Palmer	214-912-8629	krista.palmer@tasconline.com			
107371	Compliance Update: What's Changing in the world of Benefits	1	27-Feb-17	27-Feb-19	Carolyn McNairy	423-949-8163	carolyn.mcnairy@tasconline.com			
99688	Current State of Affairs-Are You Ready?	2	14-Mar-15	24-Mar-19	Alicia Haff	210-323-7846	alicia@eligibilitytrackingcalculators.com		YES	Travel Expenses /No CE Fee
3089	De-Mystifying The PBM Through Transparency	1	12-Jan-11	12-Jan-19	Heather Garcia	210-323-7846	heather@eligibilitytrackingcalculators.com		YES	Travel Expenses /No CE Fee
101746	Dental: don't get caught with your toothbrush down	1	08-Sep-15	08-Sep-19	Carol Bailey, RHU	469-516-1757	cbailey@teampharmacyconsulting.com		No / No	
94058	Employer Notification Requirements	2	15-Oct-13	15-Oct-19	Ron Byrd	512-567-4181	ron.byrd@companionlife.com			
107370	ERISA 2.0: Pitfalls, Penalties and Predicaments	1	07-Mar-17	07-Mar-19	Carla Adams	800-422-4661 x 4960	carla.adams@tasconline.com			
89355	ERISA Compliance and Healthcare Reform	2	06-Sep-18	06-Sep-20	Carolyn Goodwin	972/503-4248	cgoodwin@goodwinbenefits.com			
100163	ERISA Compliance & DOL Enforcement Overview	1	27-Apr-15	27-Apr-19	Jacqueline St. Hilaire	972-308-6201	st63@hotmail.com			
112011	ERISA: Set Me Straight!	1	22-Mar-18	22-Mar-20	Carla Adams	800-422-4661 x 4960	carla.adams@tasconline.com			
3101	Ethics The NAHU Way	2	01-Jul-11	01-Jul-19	Krista Palmer	214-912-8629	krista.palmer@tasconline.com		YES	Travel Expenses APPRECIATED /No CE Fee
					Gentrie Pool	817-454-9304	gentrie.pool@connectyourcare.com		YES	Travel Expenses APPRECIATED /No CE Fee
					Cheryl Clark	806-722-2402	cheryl.clark@umchealthsystem.com		YES	Travel Expenses if outside DFW area /No CE Fee
					Audra Sullivan	817-379-0330	audra@employersloveus.com		YES	Travel Expenses /No CE Fee
					Reid Rasmussen	972-814-7887	reid@freshbenies.com		YES	Travel Expenses /No CE Fee
					Nannette Richardson	713-301-6907	nannette.richardson@tasconline.com			

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						Rusty Rice	210-394-8103	rrice@avesis.com				No / No
						Gentrie Pool	817-454-9304	gentrie.pool@connectyourcare.com				
						Denise Villagran, MBA	361-814-7878 x 173	dvillagran@entrustinc.com				
						Mary Ann Blair	903-571-4624	mblair@hbins.com				
						Kathy Ferguson Martinez	210-722-4059	kathyf@gbmbinsurance.com				
						Cherrie Bradberry	940-322-6277	cbradberry@wf.net				
						Stacia Merriett	806-220-4204	staciam@upshaw-insurance.com				
						Tonya Booth	214-349-6067 x117	tonyab@upshaw-insurance.com				
						Amy Perry	214-226-1451	aperry@onedigital.com				
110762	Ethics the Yahoo Way	2	07-Dec-17	07-Dec-19		Gentrie Pool	817-454-9304	gentrie@connectyourcare.com				
103737	FMLA: The Who, The What and Why Should I Even Care!	1	23-Mar-18	23-Mar-20		Carla Adams	800-422-4661 x 4960	carla.adams@tasconline.com				
						Krista Palmer	214-912-8629	krista.palmer@tasconline.com				
						Carolyn McNairy	423-949-8163	carolyn.mcnairy@tasconline.com				
103588	Healthcare Sharing Ministry Benefit Plan	1	29-Feb-16	28-Feb-20		Ralph Weber	713-589-3398	Ralph@MediBid.com				
111918	Health Insurance for Today's Broker	1	20-Mar-18	20-Mar-20		Misty Baker	512-270-3013 x 573013	misty.baker@benefitmall.com				
111261	HIPPA Compliance for Insurance Agents and Plan Sponsors	1	19-Jan-18	29-Jan-20		Carla Adams	800-422-4661 x 4960	carla.adams@tasconline.com				
112150	HSA's in the Era of Trump	1	10-Apr-18	10-Apr-20		Gentrie Pool	817-454-9304	gentrie.pool@connectyourcare.com				
111932	I Want On! I Want Off! Is This a Qualifying Event?	1	21-Mar-18	21-Mar-20		Gentrie Pool	817-454-9304	gentrie.pool@connectyourcare.com				
107469	Interplay of ACA and Other Governmental Regulatory Initiatives	2	14-Mar-17	14-Mar-19		Alicia Haff	210-323-7846	alicia@eligibilitytrackingcalculators.com				YES Travel Expenses /No CE Fee
						Heather Garcia	210-323-7846	heather@eligibilitytrackingcalculators.com				YES Travel Expenses /No CE Fee
112793	Life Insurance You Don't Have to Die to Use	1	23-May-18	23-May-20		John Bonnet	800-906-3310	johnbonnetems@gmail.com				
113992	Live from NAHU: 2018 Post-election Update	1	01-Nov-18	01-Nov-20		Janet Trautwein	202-888-0832	jtrautwein@nahu.org				
112068	Live from NAHU! Compliance Update-New and Ongoing Concerns	1	19-Apr-18	19-Apr-20		Pamela Mitroff	202-595-3685	pmitroff@nahu.org				
109696	Live from NAHU: It's Been 9 Months-What Has the Stork(Congress) Delivered	1	03-Oct-17	03-Oct-19		Janet Trautwein	202-888-0832	jtrautwein@nahu.org				
14757	Long Term Care 101	1	04-Oct-18	04-Oct-20		Honey Leveen	713-447-6197	honey@honeyleveen.com				YES Travel Expenses if outside HOUSTON /No CE Fee
						Jackie Spragins RHU	940-642-2780	jackies@wf.net				YES Travel Expenses APPRECIATED /No CE Fee
85273	Long Term Care Current Events	1	25-Aug-11	25-Aug-19		Honey Leveen	713-447-6197	honey@honeyleveen.com				YES Travel Expenses if outside HOUSTON /No CE Fee
106239	Long Term Care-The Perfect Storm	1	11-Oct-16	11-Oct-18		Gabrielle Gelo	210-592-9887	gabrielle.gelo@acsiapartners.com				
95686	Managing ACA and Other Regulatory Compliance	2	20-Mar-18	20-Mar-20		Alicia Haff	210-323-7846	alicia@eligibilitytrackingcalculators.com				YES Travel Expenses /No CE Fee
						Heather Garcia	210-323-7846	heather@eligibilitytrackingcalculators.com				YES Travel Expenses /No CE Fee
112010	Mayday! HRA, HSA, FSA. How to Tell Them Apart?	1	22-Mar-18	22-Mar-20		Gentrie Pool	817-454-9304	gentrie.pool@connectyourcare.com				
107595	Medicare & Group: Should I Stay or Should I Go Now	1	24-Mar-17	24-Mar-19		Sean Willingham	210-491-0036	sw@medicare-man.com				
112070	Medicare & Group: Should I Stay or Should I Go 2.0	1	30-Mar-18	30-Mar-20		Sean Willingham	210-491-0036	sw@medicare-man.com				
105515	Medicare & You Handbook: Everybody has it but nobody gets it!	1	02-Aug-18	02-Aug-20		Sean Willingham	210-491-0036	sw@medicare-man.com				
81461	Medicare In 60 Minutes	1	13-Sep-10	13-Sep-20		Clifton Stubbs	214-616-7511	cliftonstubbs@gmail.com				
						Obed Urbio	817-731-3355	obed.urbio@benefitmall.com				
						Brett Bowden	817-731-3355	brett.bowden@benefitmall.com				
						Brenda Davis	903-593-5233	bdavis@swmail.sw.org				YES Travel Expenses APPRECIATED /No CE Fee
						Beth Christensen	682-203-6445	beth@copelandgroupusa.com				
						William Lee	817-665-2451	billy.lee@benefitmall.com				
96122	Medicare Solutions For Group Agents	1	22-Apr-14	22-Apr-20		George Molnar	262-241-2522	georgemolnar@hismi.com				
						Beth Christensen	682-203-6445	beth@copelandgroupusa.com				
						Chris Martell	888-344-2522	chrismartell@hismi.com				
108144	Medicare vs Group Insurance	1	09-May-17	09-May-19		Jackie Spragins RHU	940-642-2780	jackies@wf.net				
99252	Meeting The New Rx Challenge-Specialty Pharmacy	1	17-Feb-15	17-Feb-19		Carol Bailey, RHU	469-516-1757	cbailey@teampharmacyconsulting.com				No / No
107719	NAHU Washington Update	1	30-Mar-17	30-Mar-19		Janet Trautwein	202-888-0832	jtrautwein@nahu.org				
						Rusty Rice	210-384-8103	rrice@avesis.com				
14767	New Push For Generics	1	21-Mar-18	20-Mar-20		Carol Bailey RHU	469-516-1757	cbailey@teampharmacyconsulting.com				No / No
107722	PBM 2.0: How Special is the Specialty Market	1	31-Mar-17	31-Mar-19		David Antongiovanni	806-322-5917	dantongiovanni@maxor.com				
111028	Panicked Employers & Painful Penalties, What Now? Your Guide to ACA	1	04-Jan-18	04-Jan-20		Carla Adams	800-422-4661 x 4960	carla.adams@tasconline.com				
	Penalty Assessments					Carolyn McNairy	423-949-8163	carolyn.mcnairy@tasconline.com				
113096	Plan doc, COC, SBC: What's the difference?	1	29-Jun-18	29-Jun-20		Gentrie Pool	817-454-9304	gentrie.pool@connectyourcare.com				
107599	Public Safety Nets Revised	1.5	24-Mar-17	24-Mar-19		Carolyn Goodwin	972-503-4248	cgoodwin@goodwinbenefits.com				
110030	Reconciling Large Employer Obligations under State and Federal Law	1	04-Oct-17	04-Oct-19		Heather Garcia	210-323-7846	heather@eligibilitytrackingcalculators.com				YES Travel Expenses /No CE Fee
						Alicia Haff	210-323-7846	alicia@eligibilitytrackingcalculators.com				YES Travel Expenses /No CE Fee
108679	Re-Reforming Health Care Workshop	1	08-Jun-17	08-Jun-19		Reid Rasmussen	972-814-7887	reid@freshbenies.com				
3135	Rising Costs of Pharmacy-Why?	1	11-Sep-10	10-Sep-20		Carol Bailey RHU	469-516-1757	cbailey@teampharmacyconsulting.com				No / No
105516	Self-Funding for Smaller and Medium Sized Employers	1	02-Aug-18	02-Aug-20		Adam Brackemyre	202-463-8161	abrackemyre@siaa.org				
30527	Small Employer Health Benefit Plan Specialty Certification	8	04-Mar-16	04-Mar-20		Tonya Booth	214-349-6067 x 117	tonyab@upshaw-insurance.com				YES Travel Expenses POSSIBLE /No CE Fee
						Carolyn Goodwin	972-503-4248	cgoodwin@goodwinbenefits.com				YES Travel Expenses if outside DFW area /No CE Fee
						Tim Tucker	512-797-9635	tim.tucker@benefitmall.com				
						Polly Harris	361-852-9000	polly@polyharrisins.com				
						Linda Behrens	210/404-9045	linda_behrens@bcbstx.com				
87291	Small Employer Health Specialty Certification - An Update	5	28-Feb-16	28-Feb-20		Carolyn Goodwin	972/503-4248	cgoodwin@goodwinbenefits.com				
						Polly Harris	361-852-9000	polly@polyharrisins.com				
						Nicole Scott	210-478-4886	nicole_e.scott@uhc.com				

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113686	Telehealth Truths, Tips & Tricks	1	02-Oct-18	02-Oct-20	Tonya Booth	214/349-6067 x117	tonyab@upshaw-insurance.com		
108368	The ACA's Employer Mandate: Current State of Affairs/Impact	2	18-May-17	18-May-19	Reid Rasmussen	972-814-7887	reid@freshbenies.com		
					Alicia Haff	210-323-7846	alicia@eligibilitytrackingcalculators.com		YES Travel Expenses /No CE Fee
					Heather Garcia	210-323-7846	heather@eligibilitytrackingcalculators.com		YES Travel Expenses /No CE Fee
96120	The Affordable Care Act: Scope of Agent Consulting	1	22-Apr-18	22-Apr-20	Dan Meylan	913-945-4253	dmevlan@alliednational.com		
106238	The Basics of Self-Funding	1	11-Oct-16	11-Oct-18	Dan Meylan	913-945-4253	dmevlan@alliednational.com		
107374	The Eyes Have It ... And So Do the Teeth	1	27-Feb-17	27-Feb-19	Nedra Clingan	361-945-1605	nedra.clingan@gmail.com		
					Tedd Klovsstad	214-542-8301	tklovstad@renaissancefamily.com		
99971	The Other Side of ACA - Another Perspective	1	08-Apr-15	08-Apr-19	Audra Sullivan	682-305-2140	audra@voqueinsuranceagency.com		
					Krista Palmer	214-912-8629	krista.palmer@tasconline.com		
					Toby Meason	806-356-6000	tmeason@dfbinsurance.com		
98965	The Perfect Storm-RX Benefit 101	1	12-Mar-15	12-Mar-19	David Antongiovanni	806-322-5917	dantongiovanni@maxor.com		
112212	The Self-funding of Health Benefits	1	10-Apr-18	10-Apr-20	Todd Archer	405-831-8657	todd.archer@healthscopebenefits.com		
111260	The Three C's of Benefit Accounts, Cost Containment, Creativity and Compliance	1	23-Jan-18	23-Jan-20	Carla Adams	800-422-4661 x 4960	carla.adams@tasconline.com		
					Krista Palmer	214-912-8629	krista.palmer@tasconline.com		
105848	The Underlying Cost of Accessing Healthcare	1	31-Aug-18	31-Aug-20	Joseph Brining	405-615-6996	joseph.brining@combined.com		
107369	The What & Why of Transparency	1	06-Apr-17	06-Apr-19	Derella (D'Ann) Ann Miller	903-561-8484	dann.miller@hibbshallmark.com		
101067	Transparency and Defined Reimbursement Health Plans	1	24-Jul-15	24-Jul-19	Ralph Weber	713-589-3398	Ralph@MediBid.com		
111678	Washington Update	1	01-Mar-18	01-Mar-20	Janet Trautwein	202-888-0832	jtrautwein@nahu.org		
110029	What every TAHU Member should know about QSEHRA's	1	04-Oct-17	04-Oct-19	Jessica Watts	512-473-4588	jessica.watts@frostinsurance.com		
112388	What to Expect from an EBSA Investigation	1	24-Apr-18	24-Apr-20	Keyashia Barkins	972-850-4511	Barkins.Keyashia@dol.gov		
111682	Why Drugs Cost So Much	2	27-Mar-18	27-Mar-20	Carol Bailey	469-516-1757	cbailey@teampharmacyconsulting.com		
NON TAHU CE									
	Types of CE				Company Name		Contact	Phone	Email
	Medicare, Life, DI				The Brokerage, Inc.		Mike Smith	469-635-6703	mike@thebrokerageinc.com
	Various				Comedy CE		Eric Johnson	817-366-7536	eric@comedyce.com
									Website
									www.thebrokerageinc.com